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ILLINOIS COMMERCE COMMISSION

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COMMERCE COMMISSION

AUG 30 11 35 AM '02

CHIEF CLERK'S OFFICE

No. 00-0057

CENTRAL ILLINOIS PUBLIC SERVICE COMPANY )  
Request pursuant to Section 6-102 of the Public )  
Utilities Act for an order authorizing Central )  
Illinois Public Service Company to incur an )  
indebtedness by undertaking the obligation to pay )  
the principal, interest and redemption premium, if )  
any, on up to \$52,000,000 principal amount of revenue )  
refunding bonds issued by the Illinois Development )  
Finance Authority for the purpose of refunding, )  
redeeming or refinancing outstanding financial )  
indebtedness. )

FINAL REPORT

(For the Three Month Period Ended June 30, 2002)

To the ILLINOIS COMMERCE COMMISSION:

With reference to the Order entered February 9, 2000, in the above entitled cause, Central Illinois Public Service Company (hereinafter referred to as the "Company") makes its Final Report, as follows:

Pollution Control Revenue Refunding Bonds - Series 2000A

1. On March 9, 2000, the Company delivered to The Bank of New York (the "Trustee") for the Illinois Development Finance Authority (the "Authority"), \$51,100,000 in principal amount of its Pollution Control Revenue Refunding Bonds, Series 2000A, dated March 9, 2000, (hereinafter referred to as the "Bonds"). The Authority sold to Goldman, Sachs & Co., as underwriter a total of \$51,100,000 in principal amount of the respective Bonds.

2. Goldman, Sachs & Co. made an initial public offering of the bonds at 100.00% of their principal amount. Based upon the assumption that all of the Bonds were sold at the initial public offering price, the underwriter's commission or compensation in respect of said Bonds totaled \$191,625.

3. The gross proceeds (exclusive of accrued interest) realized by the Company from the sale of the Bonds were \$51,100,000.

4. Initially, the proceeds received from the sale of the bonds were deposited with the Trustee of the bonds being refunded. On April 24, 2000, the \$52,000,000 of Illinois Development Finance Authority Pollution Control Revenue Refunding Bonds, 1990 Series A and 1990 Series B, (7.60%, \$20,000,000 and 7.60%, \$32,000,000, respectively) previously approved in Docket No. 90-0067, were redeemed at a redemption price of 102% of the principal amount thereof using the proceeds being held by the Trustee from the sale of the Bonds together with certain other moneys of the Company.

5. Through the calendar quarter ended June 30, 2002, the Company had recorded expenses in the amount of \$311,494.96 in connection with the issue and sale of the \$51,100,000 principal amount of the Bonds, as follows:

Illinois Development Finance Authority. . . . .	\$185,000.00
Legal Fees:	
Sorling, Northrup, Hanna, Cullen & Cochran, Ltd. . . . .	1,496.03
Chapman & Cutler. . . . .	62,343.71
Kevin M. Cahill . . . . .	10,000.00
Emmet, Marvin & Marvin (Trustee's Counsel Fees) . . . . .	5,331.91
Winthrop, Stimson, Putnam & Roberts . . . . .	32,550.00
Merrill Communications LLC (Printing Fees). . . . .	4,738.38
Goldman, Sachs & Co. (Underwriting Fees and Expenses) . . . . .	9,344.68
Secretary of State (certified documents). . . . .	<u>690.25</u>
	<u>\$311,494.96</u>

Dated at Springfield, Illinois this 28th day of August, 2002, A.D.

CENTRAL ILLINOIS PUBLIC SERVICE COMPANY

By J. A. Tiskos  
Assistant Secretary

STATE OF ILLINOIS       )  
                                  )       SS.  
COUNTY OF SANGAMON     )

J. A. Tisckos being first duly sworn, on oath deposes and says that he is Assistant Secretary of Central Illinois Public Service Company, that he has read the foregoing report by him subscribed and that the matters therein stated are true to the best of his knowledge and belief.

J. A. Tisckos

Subscribed and sworn to before me this  
28th day of August, 2002, A.D.

Elaine J Drew

